

*Commitment to*  
**EXCELLENCE**



ARIZONA PARALEGAL ASSOCIATION

**2018 ANNUAL  
LEGAL CONFERENCE**

**FRIDAY, APRIL 20, 2018**

**New Location!**



245 E. Jackson Street  
Phoenix, AZ 85004



[www.AZParalegal.org](http://www.AZParalegal.org)

The APA is an affiliate of  
NALA, the Paralegal Association

# 2018 Conference Highlights

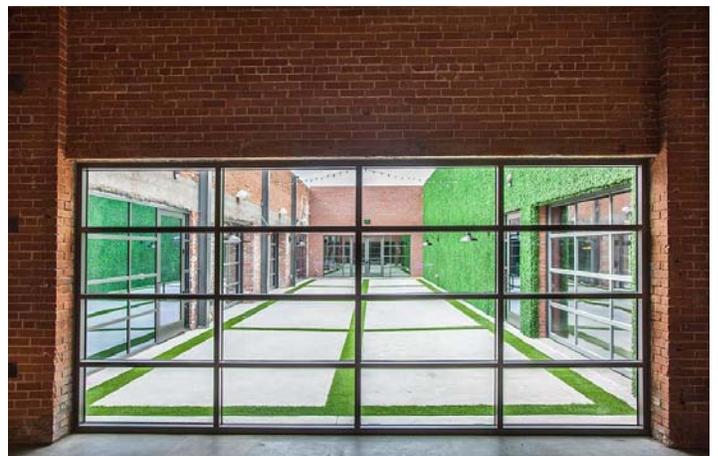
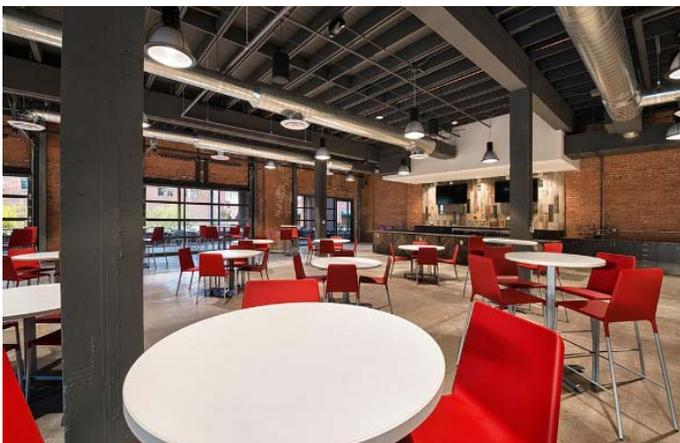
- Excellent speakers and FOUR Breakout Sessions
- 6.0 hours of CLE credit (legal and ethics educational sessions)
- Vendor Fair (and prize drawings after lunch!)
- Networking opportunities
- Breakfast and refreshment breaks, unlimited all-day drinks
- Luncheon buffet and time to network and mingle—inside or outside
- Downloadable/printable speaker handouts
- Printed conference brochure
- APA and paralegal-branded merchandise available
- Don't worry about parking—we've got you covered
- FREE Wireless Internet
- MORE door prizes and giveaways at close of conference!

## New Location!

Events on Jackson is a unique urban venue located in the Warehouse District of downtown Phoenix. It has high-tech functionality with historic charm.



245 E. Jackson St.  
Phoenix, AZ 85004



*Morning Keynote Speaker:*



## Social Media: Pitfalls and Pratfalls

**Bill Montgomery, Esq.**

*Maricopa County Attorney*

This program will explore the pitfalls and pratfalls of using social media. You will be guided on a tour of real cases of lawyers, paralegals, judges, clients, defendants and others who have experienced social media pratfalls. You will also learn about the ethical implications of responding to online criticism, “befriending” and posting on Facebook, YouTube advertising, and whether to “Tweet or Not to Tweet.”

*Afternoon Keynote Speakers:*

## A View From the Window—Insights and Advice from Our Clerks of the Superior Courts of Arizona



**Lynn Fazz**

Clerk of the Court,  
Yuma County Superior  
Court



**Donna McQuality**

Clerk of the Court,  
Yavapai County  
Superior Court



**Toni Hellon**

Clerk of the Court, Pima County Superior  
Court



**Chris DeRose, Esq.**

Clerk of the Court,  
Maricopa County  
Superior Court



**Aaron Nash, Esq.**

Special Counsel and  
Public Information  
Officer, Clerk of the  
Superior Court of  
Maricopa County



## **#MeToo! Revisiting Sexual Harassment in the Post-Weinstein Era**

**Donald P. Johnsen, Esq.**

*Shareholder, Gallagher & Kennedy, PA*

For the past year, courtesy of Harvey Weinstein, et al., America has been getting an extended public lesson in what constitutes sexual harassment in the workplace. Or has it? This session will refresh participants on the basic legal concepts in workplace harassment, and will discuss the wide gap between the public's perception of the issue and the way that courts actually deal with such claims.



## **Water Safe? Liability Associated with Residential and Commercial Swimming Pools**

**Maria Bella, AFOIT, CPOI, LGI**

*Aquatics & Drowning Expert*

This presentation will cover basic personal liability issues related to homeowners who have a pool & how to be safe against liability from injured parties at their residence. She will also address liability issues related to commercial (public or otherwise) pools, including standards for supervision, slip/fall surfaces, drowning, disease contaminants, etc. in terms of safety against liability for injured parties/guests.

**"The speakers were the best of any of the APA annual seminars I've attended."**

**"Organized, well thought out. Every session was valuable."**

**"The speakers, vendors, food and snacks, prizes—all of it was great!"**

2017 APA Annual Legal Conference Survey Results



## **Trial is Different - Trial Practice Do's and Don'ts**

**Joseph Popolizio, Esq., Partner**  
*Jones, Skelton & Hochuli, PLC*

**Holly McGee, Litigation Technology Coordinator, Paralegal**  
*Jones, Skelton & Hochuli PLC*

Joe and Holly will cover the Paralegal's role in trial preparation from retention to verdict. Learn how the attorney and paralegal responsibilities dovetail to effectively represent the client to attain the best result possible. From retention through discovery, litigation, trial prep, and trial, the paralegal's role and responsibilities, as well as the attorney and the court's expectations of the paralegal, will be discussed. Learn how to effectively and seamlessly assist the attorney in and out of the courtroom and what to expect and what not to expect at trial. Remember – trial is different!



## **Ten Tips to Keep Your Firm Ethically Compliant in 2018**

**Lynda Shely, Esq.**  
*The Shely Firm, PC*

This program will cover the ethics requirements for conflict checking (no matter what size firm or practice areas!), how to train staff on rechecking for conflicts, tips for client-friendly invoices, and four ethics blunders commonly made by time keepers.

**6.0 hours of CLE credit provided, including ethics credit**  
CLE certificates will be available at the conclusion of the conference.



## Updates Regarding Arizona's Medical Marijuana Act

**Sonia Martinez, Esq.**

*Law Office of Sonia Martinez*

This legal education program will introduce you to the hot topic litigation issues associated with Arizona's Medical Marijuana Act and Program. You will get updates regarding how this program is affecting legal issues in the areas of criminal law, civil law, employment, and housing. You will also learn about legislation and other issues affecting the program and medical marijuana industry in Arizona.



## It's Not Just Grandpa—Recognizing Abuse and Neglect Claims for Vulnerable Adults

**Teri Rowe, Esq.**

*Partner, Miller Weber Kory LLP*

Abuse and neglect cases are not just for the elderly. Any adult physically or mentally unable to protect themselves from harm are subject to abuse or neglect. While these cases are often presented by the elderly in nursing homes, abuse can occur from victims recovering from accident injuries, in hospitals, group homes, and even jail. This presentation will address the ins and outs of representing vulnerable adults for abuse claims.

### **DID YOU KNOW?**

**Non-Members:** If you join the APA before the conference, you can save \$\$ on the conference fee, attend one CLE webinar for FREE in 2018 (\$25 value), and enjoy the additional benefits of being a member of the APA!

For more information contact Karen Flaaen, Membership Chair, [membership@azparalegal.org](mailto:membership@azparalegal.org)



## First Amendment Issues from the Trenches

**Brunn "Beau" Roysden, Esq.**  
*Deputy Chief of the Civil Litigation Division  
Arizona Attorney General's Office*

This presentation covers two cases of interest involving novel First Amendment questions. The first case is *Arizona Attorneys for Criminal Justice v. Ducey*, which challenges a provision in Arizona's victim's rights laws that requires criminal defense attorneys, investigators, and defendants to initiate contact with victims through prosecutors' offices. Several defense attorneys have challenged this twenty-five year old law as violating their personal First Amendment rights to speak with crime victims directly. The second case is *Jordahl v. Brnovich*, in which an attorney is challenging a recent Arizona law that requires all State and local government contractors to certify that they are not engaged in a boycott of Israel. The plaintiff contends that boycotts are protected First Amendment activity, and the state law should be declared unconstitutional. A similar challenge was recently filed in Kansas. Mr. Roysden will also explore the paralegal's role when assisting with pursuing or defending First Amendment issues. As time permits, other cases will be discussed and there will be time for questions and answers regarding litigating First Amendment issues involving state and local government.



## Shooting Your Mouth Off About the Second Amendment

**Robert J. McWhirter, Esq.**  
*The Law Offices of Robert J. McWhirter*

Guns. No matter how pacifist we boys (and girls) later become, we all played with guns. Guns are integral to the American myth – from the western to the cop. But how does the myth of the gun in America compare to the Second Amendment's history? How does and should this history influence the law? This presentation discusses the Second Amendment's history and how it fits with American culture. What did the Framers really mean? What was the history they knew? Who did they intend to have guns? Did they intend an individual or collective right? This is the Second Amendment explained outside the rhetoric.



# Schedule of Events

7:30-8:25 AM	<b>Registration, Breakfast, Vendor Fair</b>
8:25-8:30 AM	Welcome and Announcements
8:30-9:30 AM	<b>Morning General Session Keynote Presentation:</b> <b>"Social Media: Pitfalls and Pratfalls,"</b> Bill Montgomery, Esq.
9:30-9:35 AM	<b>Mini Break; classroom changes</b>
9:35-10:35 AM	<b>A. "#MeToo-Revisiting Sexual Harassment in the Post-Weinstein Era,"</b> Donald P. Johnsen, Esq. <b>B. "Water Safe?" Liability Associated with Residential and Commercial Swimming Pools,"</b> Maria Bella, AFOIT, CPOI, LGI
<b>Breakout Sessions</b>	
10:35-10:45 AM	<b>Mid-Morning Break, refreshments, Vendor Fair</b>
10:45-11:45 AM	<b>A. "Trial is Different—Trial Practice Do's and Don'ts,"</b> Joseph Popolizio, Esq. and Holly McGee <b>B. "Ten Tips to Keep Your Firm Ethically Compliant in 2018,"</b> Lynda Shely, Esq.
<b>Breakout Sessions</b>	
11:45-12:50 PM	<b>Buffet Luncheon, Networking time, and last visit to the Vendor Fair before Vendor Prize Drawings</b>
12:50-12:55	Afternoon Announcements before Vendor Prize Drawing and General Session begins
12:55-1:05 PM	<b>Vendor Prize Drawings</b>
1:05-2:05 PM	<b>Afternoon General Session Keynote Speakers' Panel:</b> <b>"A View From the Window—Insights and Advice From Our Clerks of the Superior Courts of Arizona</b> Panel: Lynn Fazz, Yuma County; Toni Hellon, Pima County; Donna McQuality, Yavapai County; Chris DeRose, Esq., Maricopa County, with Aaron Nash, Special Counsel and Public Information Officer, Maricopa
2:05-2:10 PM	<b>Mini Break; classroom changes</b>
2:10-3:10 PM	<b>A. "Updates Regarding Arizona's Medical Marijuana Act,"</b> Sonia Martinez, Esq. <b>B. "It's Just Not Grandpa—Recognizing Abuse and Neglect Claims of Vulnerable Adults,"</b> Teri Rowe, Esq.
<b>Breakout Sessions</b>	
3:10-3:20 PM	<b>Mid-Afternoon Break, refreshments</b>
3:20-4:20 PM	<b>A. "First Amendment Issues From the Trenches,"</b> Brunn "Beau" Roysden, Esq. <b>B. "Shooting Your Mouth Off About the Second Amendment,"</b> Robert J. McWhirter, Esq.
<b>Breakout Sessions</b>	
4:20-4:45 PM	<b>Conference prize drawings</b>



## **Maria Bella, AFOIT, CPOI, LGI, Aquatics & Drowning Expert**

Maria Bella is an expert in sports and recreation and specializes in aquatic safety. She is one of only seven Aquatic Facility Operator Instructor Trainers in the world and has been active in the aquatics industry for more than 40 years. Bella has a degree in Aquatic Engineering, has operated numerous swimming pool complexes, and actively participates in the ongoing development of industry standards and codes. In addition to providing forensic consulting, Bella personally provides instruction to directors of college/university, municipal, school district, hotel/motel, and waterpark facilities in standard of care for plant operations as well as positioning and supervision of lifeguards. Bella is an authorized instructor for the

American Red Cross, National Swimming Pool Foundation, and National Recreation and Park Association. She has served as a subject matter expert for the Centers for Disease Control Model Aquatic Health Code; the International Association of Plumbing and Mechanical Officials Uniform Swimming Pool, Spa and Hot Tub Code; the Association of Pool and Spa Professionals Technical Committee on ANSI standards; and the International Code Council's International Swimming Pool and Spa Code. Bella coached competitive swimming for 15 years and worked with athletes ranging from novice through national caliber. She is also a certified amusement ride inspector through the National Association of Amusement Ride Safety Officials and Pennsylvania Department of Agriculture.



## **Chris DeRose, Esq., Clerk of the Superior Court of Maricopa County.**

Chris DeRose was recently appointed by Arizona Governor Doug Ducey as Clerk of the Maricopa County Superior Court. He was previously Senior Litigation Counsel to the Arizona Attorney General, trying 47 cases in front of the Court of Appeals and arguing twice before the state Supreme Court. A former professor of Constitutional, International, and Election Law, he was voted by his students as "Law Professor of the Year." Mr. DeRose serves on the board of directors of the Abraham Lincoln Association and scholarly advisory board for President Lincoln's Cottage in Washington DC. He was previously on the governing board of Phoenix Collegiate Academy, a high performing inner city charter school. He is also a *New York Times*

bestselling author of *Founding Rivals*, *Congressman Lincoln*, and *The Presidents' War*. He is married to Dr. Hannah DeRose, a radiologist. They live in Phoenix.



## **Lynn Fazz, Clerk of the Superior Court of Yuma County**

Lynn Fazz was born in Alexandria, Virginia where she attended Virginia Tech State University. She relocated to Yuma, Arizona in 1984 where she met her husband of 25 years and raised three boys. Lynn has worked in many areas of law enforcement, from the local police department to US Customs. She finally found her niche at the Yuma County Superior Court where she has been for over 13 years, serving the last 8 years as the elected Clerk of Court.



## **Toni Hellon, Clerk of the Superior Court of Pima County**

Toni Hellon was appointed Clerk of the Superior Court by Governor Jan Brewer to fill the remainder of her predecessor's term, effective April 1, 2013. She had been Chief Deputy Clerk for the prior three years. Hellon joined the Clerk's office in February of 2007, after serving 6 years as an Arizona State Senator, where she chaired the Education and vice-chaired the Health committees. Between legislative sessions, she was a consultant to the Community Partnership of Southern Arizona's prevention team, working on programs such as "Youth Empowered for Success," "Teen Institute," "Make Mealtime Family Time," and adult and youth suicide prevention programs. She was Chief Deputy Pima County Recorder (1989-1992), Executive Assistant to Pima County Supervisor Mike Boyd (1998-2000), and a member of the Pima County Trial Court Commission for 8 years until she was elected to the State Senate. Prior to moving to Tucson in 1983, she worked for the

Phoenix Metropolitan Chamber of Commerce and was staff writer, editor, and artist, in the Del E. Webb corporate public relations department. She was also a freelance writer throughout her career. Hellon has a Bachelor of Arts degree in Journalism from the University of Arizona where she was editor of the Tombstone Epitaph. She has two grown children and five granddaughters.



## **Donald P. Johnsen, Esq., Shareholder, Gallagher & Kennedy, PA**

Don Johnsen is a shareholder with the law firm of Gallagher & Kennedy, P.A., in Phoenix. He practices exclusively in the area of labor and employment law, counseling and representing management in such matters as employment discrimination and sexual harassment claims, wrongful discharge claims, wage and hour disputes, employee hiring, discipline, and discharge procedures, drug and alcohol testing matters, arbitrations, and miscellaneous employment policy matters. Don is a graduate of the University of Arizona (B.A. 1981) and College of William & Mary (J.D. 1987), where he was Managing Editor of the William & Mary Law Review and a member of the Order of the Coif. After law school, he served as a judicial clerk to

the late Hon. Clement F. Haynsworth, Jr., United States Court of Appeals for the Fourth Circuit. He is admitted to practice law in Arizona and Minnesota. He is a member of the Labor and Employment Law Section of the Arizona and American Bar Associations, and a former member of the Executive Council of the Labor and Employment Law Section of the State Bar of Arizona. He has an "AV" rating from Martindale-Hubbell, and is listed in the 2007-17 editions of "The Best Lawyers in America" in its "Labor and Employment Law" category.



### **Sonia Martinez, Esq., Law Office of Sonia Martinez**

Ms. Martinez has been the principal and owner of her own law firm in Mesa, Arizona for the past nine years. She works primarily in Indian Country, and is licensed to practice in the Ak-Chin Indian Community Court, the Fort McDowell Indian Community, the Tonto Apache Tribal Court, Gila River, the Hualapai Nation, and the Salt River Pima Maricopa Indian Community Court. She focuses her practice on representing tribal members in their private family, dependency and criminal law matters. She has also been working with clients regarding issues with the Arizona's Medical Marijuana Act since 2010, the Yes on Prop 205 Campaign since 2015, and is the Vice President of the Arizona Cannabis Lawyer's Association. Ms. Martinez graduated *Magna Cum Laude* from Southwestern Law School as a John J. Schumacher Minority Leader Scholar, and earned special United States Congressional recognition for 'Outstanding and Invaluable Public Service to the Community' in 2004. Ms. Martinez practiced complex environmental law in 2004 in California before moving to Arizona in 2006, where she worked as a Special Prosecutor for the Ak-Chin Nation. Later she was a Litigation Associate at Jones Skelton & Hochuli P.L.C., handling complex environmental law, commercial and general defense work. Ms. Martinez is a member and past Co-Chair of the Arizona State Bar Committee on Minorities and Women in the Law, Co-Chair of the 2015 State Bar Convention, Chair of the 2013 Minority Bar Convention, Past President of the Native American Bar Association of Arizona, and a graduate of the 2009 Arizona State Bar Leadership Institute. The Native American Bar of Arizona selected her as the 2013 "Member of the Year" for her hard work and dedication in Indian Country. She worked as a writing instructor for the Arizona NBA Pipeline Program, teaches a seminar class at the Indian Legal Program on representing defendants in tribal courts as a guest lecturer, and was a mentor for the National Hispanic Bar Association. Ms. Martinez also serves on the Board of Directors for the United Food Bank, as Treasurer of Whisper & Thunder, and Board Member for MomForce USA. In addition, she has taught cultural property and archaeology law for Archaeological Damage & Investigations Inc., authored the article, "Premises Liability, How to Protect Yourself and Others," is a panel member on the Selection Committee for the Arizona State Bar Leadership Institute, and presented as a panelist at dozens of educational seminars. She is also a team member for the Maricopa County Superior Court Judicial Performance Review Commission Conference Teams. Lastly, Ms. Martinez has been on the State Bar Convention Committee since 2015. Most importantly, she is a mother of two daughters ages 20 and 11.



### **Holly McGee, Litigation Technology Coordinator, Paralegal, Jones Skelton & Hochuli PLC**

Holly is the Litigation Technology Coordinator at Jones Skelton & Hochuli, P.L.C. Ms. McGee has worked as a paralegal in the area of civil litigation, insurance defense, products liability defense, medical malpractice defense, bankruptcy and collections, and municipal liability. She specializes in e-Discovery processing and large document database management. Holly assists firm-wide with trial and focus group presentations, CLE presentations, building and managing databases, social media collections, and a number of other projects requiring specialized software. Holly also works with the Paralegal division of the firm to assist with all training in the areas of discovery and presentation preparation. Holly completed her A.A.S. in Paralegal Studies from Pima Community College in 1997 while working as a legal secretary. She worked in hybrid legal secretary/paralegal positions until 2000 and has worked in dedicated Paralegal positions since then. Holly lived and worked in Louisiana from 1999 through 2007, for the firm McGlinchey Stafford. Holly accepted an invitation to teach at the 2015 NALA National Paralegal Convention & Seminar. She is currently NALA Liaison of the Arizona Paralegal Association.



### **Donna McQuality, Clerk of the Superior Court of Yavapai County**

Donna McQuality was born and raised in the southern part of Wisconsin. In 1980 she moved to Prescott and has resided in the quad-city area since that time. The majority of her working career has been in the legal field, working in private law firms for 18.5 years. In July 2002 she was hired as a Courtroom Clerk in the Yavapai County Clerk's Office, and in 2007 was promoted to Court Services Supervisor, responsible for supervising the Prescott Courtroom Clerks. After the untimely death of the Yavapai County Clerk of Court, Ms. McQuality ran for the office and won the 2014 Republican Primary. She was appointed as the Yavapai County Clerk of Court on September 29, 2014, by Governor Jan Brewer. Later she was elected by the voters of Yavapai County in the November 2014 General Election and sworn into office on December 19, 2014.



### **Robert J. McWhirter, Esq., Law Offices of Robert J. McWhirter**

Robert J. McWhirter is a nationally and internationally known speaker and author on trial advocacy, immigration law, and the history of the bill of rights. He is a Certified Specialist in Criminal Law with the State Bar of Arizona and first chair qualified to defend capital cases by the Arizona Supreme Court. Mr. McWhirter is the author of several books published by The American Bar Association: *BILLS, QUILLS, AND STILLS: AN ANNOTATED, ILLUSTRATED, AND ILLUMINATED HISTORY OF THE BILL OF RIGHTS* (ABA Press 2015); *THE CRIMINAL LAWYER'S GUIDE TO IMMIGRATION LAW: QUESTIONS AND ANSWERS*, 2nd Ed. 2006; and, *THE CITIZENSHIP FLOWCHART*, 2007. Mr. McWhirter has served on the American Bar Association Criminal Justice Section and on the Standard Committee writing the *CRIMINAL JUSTICE STANDARDS*. Mr. McWhirter has extensively taught in Latin America on comparative criminal procedure and trial advocacy in Venezuela, Colombia, Mexico, Nicaragua, Ecuador, and Uruguay. He has been a visiting professor at the Catholic University of Chile and the University of Chile. In 2010-2011, Mr. McWhirter served in El Salvador administering an \$11 million USAID project to reform the justice system where he successfully developed and oversaw programs and trainings for the Salvadoran courts, police, prosecutors, and public defenders. Mr. McWhirter still travels to Latin America, most recently in August 2013 on a lecture tour as a speaker grant recipient for the United States State Department and in Uruguay training prosecutors. In 2009, Mr. McWhirter was named a Southwest Super Lawyer, a rare instance for a public defender. Mr. McWhirter is also the 2009 recipient of the Phoenix Saint Thomas More Award and the immediate past president of Arizona Attorneys for Criminal Justice. Mr. McWhirter is the supervising criminal attorney at the ASU Alumni Law Group, a teaching law firm.



### **Bill Montgomery, Esq., Maricopa County Attorney**

Bill Montgomery was first elected Maricopa County Attorney in a Special Election in 2010 and re-elected in 2012 and 2016. During Bill's service as County Attorney, the Maricopa County Attorney's Office has been nationally recognized for innovative victim services programs, prosecutor-led diversion options for substance abuse and first time felony offenders, and has been recognized as a national leader in focusing on community relationships and the use of technology to improve office performance. With crime at historic lows, the Office continues to focus on fighting crime, honoring victims' rights, and protecting and strengthening our community. Bill has also helped shape legislation designed to protect victims of crime and reform Arizona's child welfare system, to include the creation of the Office of Child Welfare Investigations and the Department of Child Safety. Bill earned his J.D. from ASU's College of Law, graduating *Magna Cum Laude* and receiving the Order of the Coif. As a West Point Graduate, decorated Gulf War Veteran, former Deputy County Attorney and a professional prosecutor, he has dedicated his personal and professional life to serving others. Bill currently resides in Chandler, Arizona with his wife and their children.



### **Aaron Nash, Esq., Special Counsel and Public Information Officer, Clerk of Superior Court in Maricopa County, Arizona**

As Special Counsel, Aaron advises the elected Clerk and senior management on day-to-day operations and directly engages in legislation, court rules, administrative orders, policy and procedure, and research and analysis related to clerk's office operations. He is a legislative liaison for the Arizona Association of Superior Court Clerks. As Public Information Officer, Aaron directs media relations, responds to public records requests, publishes articles, gives presentations, and manages the Clerk's social media. Aaron has participated in committees restyling Arizona's rules of Civil, Criminal, Family, and Probate procedure; developing a statewide rule for sealing and unsealing records; and developing statewide guidelines for legal advice v. information. Aaron has worked in state courts for more than 20 years, including private practice.



### **Joseph Popolizio, Esq., Partner, Jones Skelton & Hochuli PLC**

Joe Popolizio maintains a diverse complex litigation practice representing public and private sector clients in the areas of governmental liability, civil rights, corrections defense, wrongful death, and personal injury. Representing public entities, Joe defends governmental entities, law enforcement personnel, elected officials, municipalities, and private correctional facilities in cases involving claims for civil rights violations under 42 U.S.C. Section 1983 including wrongful death and excessive force claims in police and detention settings, as well claims for racial profiling and discriminatory policing under Title VI and 42 U.S. Code § 14141. Joe has also successfully defended governmental clients in high-profile matters involving the Department of Justice and the District of Columbia Human Rights Commission. For clients in the private sector, Joe is experienced representing business owners and corporations in cases involving commercial tort law, including interference with business advantage, defamation, tortious interference with contractual relationships, quiet title, community association issues, and product liability. His representation of companies in these areas and risk management, combined with his extensive jury trial and arbitration experience, is well recognized. Joe's ability to handle a myriad of complex civil litigation matters has been a hallmark of his career.



### **Teri Rowe, Esq., Partner, Miller Weber Kory LLP**

Teri Rowe graduated from the University of Arizona with degrees in Physics and Astronomy. She interned for NASA, taught elementary school science, and ultimately worked as a systems engineer at Raytheon in the area of missile design. Teri left the engineering field and attended law school at Arizona State University, during which time she served as an editor on *Jurimetrics: The Journal of Law, Science, and Technology*. Following graduation, she worked in a small firm where she handled primarily personal injury litigation, and also practiced in the areas of criminal defense, family law, and probate. Since joining Miller Weber Kory several years ago, she has devoted the majority of her practice to the firm's nursing home practice litigation group, where she represents the victims of nursing home abuse, neglect, and exploitation. She also continues to represent victims of medical malpractice and catastrophic injuries. Teri also serves on the Arizona Supreme Court Attorney Discipline Committee, and is a member of the American Association of Justice Nursing Home Litigation Group, as well as a Sustaining Member of the Arizona Association of Justice, and serves on the AzAJ Seminar Committee.



### **Brunn "Beau" Roysden, Esq., Deputy Chief of the Civil Litigation Division, Arizona Attorney General's Office**

Beau Roysden is the Deputy Chief of the Civil Litigation Division at the Arizona Attorney General's Office. His responsibilities include supervising the attorneys and staff in the Government Accountability and Special Litigation Unit, the Antitrust Unit, and the attorneys handling trial-level defense of many of the novel constitutional issues in which the Attorney General's Office is involved. Prior to that, he served as a Senior Litigation Counsel in the Consumer Protection and Advocacy Section of the Attorney General's Office. Prior to that, he worked as an attorney at Ballard Spahr LLP in Phoenix and Kirkland & Ellis LLP in Los Angeles. He served as a judicial law clerk to the Hon. Andrew Hurwitz on the Arizona Supreme Court. He is a graduate of The University of Arizona Rogers College of Law and Dartmouth College. He is presenting in his individual capacity.



### **Lynda C. Shely, Esq., Ethics Lawyer, Speaker, Consultant**

Lynda C. Shely, of The Shely Firm, PC, Scottsdale, Arizona, provides ethics advice to over 1500 law firms in Arizona and the District of Columbia on a variety of topics including conflicts of interest, fees and billing, trust account procedures, lawyer transitions, multi-jurisdictional practice, ancillary businesses, and ethics requirements for law firm advertising/marketing. She also assists lawyers in responding to initial Bar charges, performs law office risk management reviews, and trains law firm staff in ethics requirements. Lynda serves as an expert witness and frequently presents continuing legal education programs around the country. Prior to opening her own firm, she was the Director of Lawyer Ethics for the State Bar of Arizona. Prior to moving to Arizona, Lynda was an intellectual property/antitrust associate with Morgan, Lewis & Bockius in Washington, DC. Lynda received her BA from Franklin & Marshall College in Lancaster, PA and her JD from Catholic University in Washington, DC. Lynda was the 2015-2016 President of the Association of Professional Responsibility Lawyers. She serves on several State Bar of Arizona Committees, and as a liaison to the ABA Standing Committee on Ethics and Professional Responsibility. She is an Arizona Delegate in the ABA House of Delegates. Lynda has received several awards for her contributions to the legal profession, including the 2007 State Bar of Arizona Member of the Year award, the Scottsdale Bar Association's 2010 Award of Excellence, and the 2015 AWLA, Maricopa Chapter, Ruth V. McGregor award. She is a prior chair of the ABA Standing Committee on Client Protection and a past member of the ABA's Professionalism Committee and Center for Professional Responsibility Conference Planning Committee. Lynda was the 2008-2009 President of the Scottsdale Bar Association. She has been an adjunct professor at all three Arizona law schools, teaching professional responsibility.

## **Arizona Paralegal Association's Paperless Seminar**

All speaker handouts will be available prior to the Seminar (a link will be emailed to all registrants). Download the materials to your device or print before the conference, or connect wirelessly during the conference!

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**FRIDAY, APRIL 20, 2018**

**Registration**



245 E. Jackson St.  
Phoenix, AZ 85004

**REGISTER ONLINE TODAY:**

<http://azparalegal.org/event-2813623>

**Deadline to Register: Friday, April 13, 2018**

**REGISTRATION PRICES:**

APA Member*	\$100
Non-Member NALA or NALA affiliated Association Member, or CP or ACP*	\$120
Non-Member*	\$200
APA Student Member* (w/ current student ID)	\$ 75
Student Non-Member* (w/ current student ID)	\$100

**We accept PayPal or Check**

*\*Prices above are per person and include entrance to full seminar, breakfast, Vendor Fair, breaks and luncheon, and access to online seminar materials.*



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**If you would like to become a sponsor, please visit:**

<http://azparalegal.org/Conf-Sponsor-Info>

**or contact:**

Teresa Romero, CP  
[Teresaromero.apa@gmail.com](mailto:Teresaromero.apa@gmail.com)

For registration issues or questions, contact:

Irene Winterburn, CP  
[president@azparalegal.org](mailto:president@azparalegal.org)  
602-798-5426

**Cancellation Policy:** Registration fee will be refunded up to Friday, April 13, 2017. Thereafter, the registration fee, less a \$50 enrollment charge, will be refunded upon written cancellation received no later than Tuesday, April 17th. No refunds after April 17th. Thank you.

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**EXCELLENCE**



ARIZONA PARALEGAL ASSOCIATION

**2018 ANNUAL  
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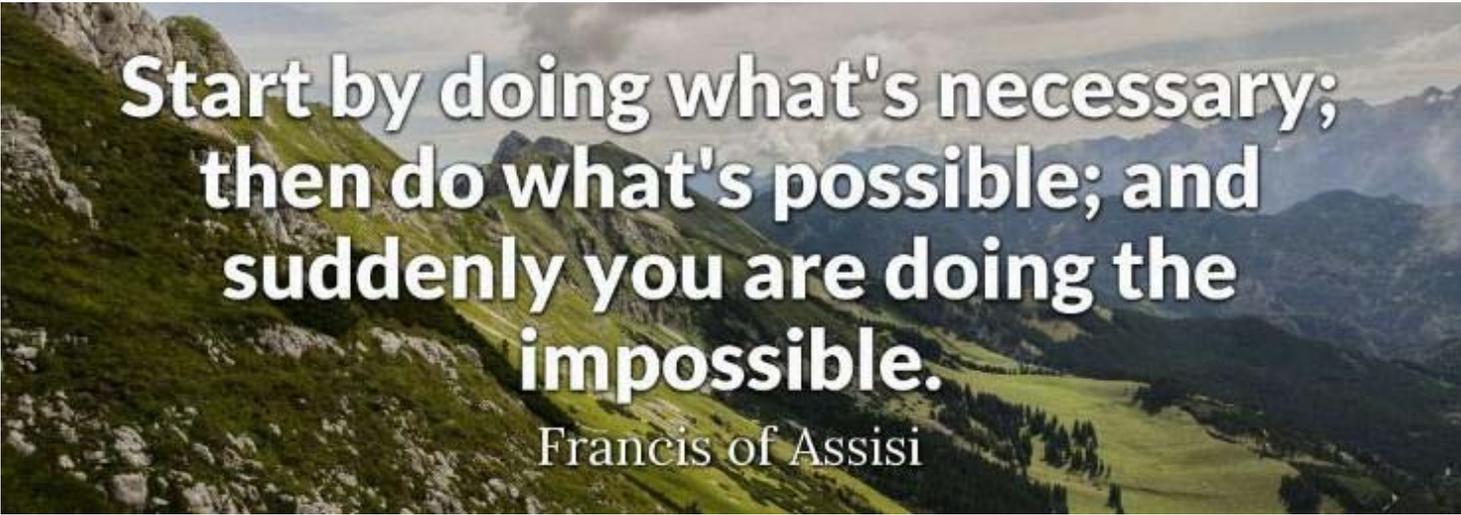
**FRIDAY, APRIL 20, 2018**



245 E. Jackson St.  
Phoenix, AZ 85004

REGISTER ONLINE TODAY: <http://azparalegal.org/event-2813623>

Deadline to Register: Friday, April 13, 2018



**Start by doing what's necessary;  
then do what's possible; and  
suddenly you are doing the  
impossible.**

Francis of Assisi